apitol Region Federal Credit Union





July 23, 1986

GC/SRB:sg 4660 July 31, 1986

Steven R. Bisken
Assistant General Counsel
National Credit Union Administration
Washington, D.C. 20456

Re: Oppenheimer U.S. Government Trust

Dear Sir:

This Credit Union has been solicited for investment in the Oppenheimer U.S. Government Trust and have questions as to whether or not it is a permissible investment vehicle for us. Please review the enclosed prospectus as you are able and advise us accordingly. We fully realize any decision you render as regards permissibility is in no way to be construed as an endorsement by your Agency.

Thank you for your assistance.

Warren P. Scholl
General Manager/C.E.O.

Enclosure

WPS/al

Prospectus dated Ay 16, 1985
is a LEGAL investment for FCU's.

NOT LEGAL -- not in compliance with:

12 C.F.R. § 703.4(b)

STEVEN R. BISKER

Assistant General Counsel

Sincerely

Branch Offices: FOIA VOLIF, 5